



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 8
Series of 2018

IN THE MATTER OF

SL AGRITECH CORPORATION
-Registrant-

Registration of Commercial Papers

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ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **SL AGRITECH CORPORATION**, the Commission, in its meeting on 13 March 2018, favorably considered the application for the registration of **TWO BILLION PESOS (Php 2,000,000,000.00)** worth of **Commercial Papers**, in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code. The Initial Issuance of Series G, H and I will carry Discount Rates of 4.9000%, 5.1250% and 5.3000%, respectively, calculated on a true-discount basis. The Initial Issuance will have the following tenors: 90 days, 180 days, and 360 days for Series G, H, and I, respectively

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines
16 March 2018


VICENTE GRACIANO P. FELIZMENIO, JR.
Director