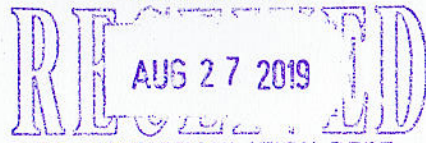




SECURITIES AND EXCHANGE
COMMISSION



SL AGRITECH CORPORATION

**Php 2,000,000,000
Commercial Paper Issue
Issue Price: Discount to face value**

SL Agritech Corporation ("SLAC", the "Company" or the "Issuer") is seeking authority from the Securities and Exchange Commission to issue up to Php 2,000,000,000 worth of commercial papers (the "CPs"). The Initial Issuance of Series J, K and L will carry Discount Rates of 5.996%, 6.100%, and 6.400%, respectively, calculated on a true-discount basis. (See "Terms and Description of the CPs – Discount Rate"). The Initial Issuance will have the following tenors: 91 days, 182 days, and 364 days for Series J, K, and L, respectively.

The CPs shall be offered to the public (the "Offer") at discount to face value and in one lump sum or in tranches through the Underwriter and the Selling Agents as may be designated subject to certain conditions in the Issue Management and Underwriting Agreement executed between the Issuer and the Issue Manager/Underwriter. The CPs are intended to be listed at the Philippine Dealing & Exchange Corp. (PDEX) for secondary trading of the CPs and upon such listing, all secondary trading may be coursed through eligible PDEX Trading Participants. The Issuer has been assigned a credit rating of PRS Aa (Corp.) with a Stable Outlook by the Philippine Ratings Services Corporation ("PhilRatings") on November 08, 2018. A credit rating is not a recommendation to buy, sell, or hold the securities and may be subject to revision, suspension, or withdrawal at any time by PhilRatings.

Issue Manager and Underwriter / Arranger

Multinational Investment Bancorporation

August 27, 2019

THE SECURITIES AND EXCHANGE COMMISSION HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE SECURITIES AND EXCHANGE COMMISSION.