

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 12-1, AS AMENDED  
REGISTRATION STATEMENT UNDER THE SECURITIES REGULATION CODE**

1. SEC Identification Number: **A200013157**
2. **SL AGRITECH CORPORATION**  
Exact name of registrant as specified in its charter
3. **Philippines**  
Province, country or other jurisdiction of incorporation or organization
4. **208-052-307**  
BIR Tax Identification Number
5.  
General character of business of registrant.
6. Industry Classification Code:  (SEC Use Only)
7. **Sterling Place Building, 2302 Pasong Tamo Extension, Makati City, 1231 Tel No. (632) 813-7828; Fax No. (632) 810-1604**  
Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. **Not Applicable**  
If registrant is not resident in the Philippines, or its principal business is outside the Philippines, state name and address including postal code, telephone number and FAX number, including area code, and email address of resident agent in the Philippines.
9. Fiscal Year Ending Date (Month and Day): **May 31**

**Computation of Registration Fee**

Title of each class of securities to be registered	Amount to be registered	Proposed Maximum offering price per unit	Proposed maximum aggregate offering price	Amount of registration fee
<b>Commercial Paper</b>	<b>PHP2,000,000,000</b>	<b>PHP1.00</b>	<b>PHP2,000,000,000</b>	PHP812,500 (0.025% of PHP1B) =PHP1,062,500  +LRF of PHP10,625 + DST 30.00 <b>PHP1,073,155.00</b>

Registration Statements filed pursuant to Section 12 of the Code shall be accompanied by a fee as follows:

Maximum aggregate price of securities to be offered	Amount of filing fee
Not more than P500 Million	0.10% of the maximum aggregate price of the securities to be offered
More than P500 Million but not more than P750 Million	P500,000 plus 0.075% of the excess over P500 Million
More than P750 Million but not more than P1 Billion	P687,500 plus 0.05% of the excess over P750 Million
More than P1 Billion	P812,500 plus 0.025% of the excess over P1 Billion

In the case of warrants which have no issue value, the filing fee shall be P50,000.

A legal research fee of 1% of the filing fee paid for filings made pursuant to SRC Rule 8.1 shall also be paid at the time of the filing.

**SIGNATURES**

Pursuant to the requirements of the Code, this registration statement is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of Makati on \_\_\_\_\_.

By:



\_\_\_\_\_  
**HENRY LIM BON LIONG**  
Principal Executive Officer / Principal Operating Officer

\_\_\_\_\_  
**CHRISTINE P. BASE**  
Corporate Secretary

\_\_\_\_\_  
**GERRY LIM BON HIONG**  
Principal Financial Officer / Principal Accounting Officer/Comptroller

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of \_\_\_\_\_ 2020 affiant(s) exhibiting to me their Valid Identification Cards, as follows:

<b>NAMES</b>	<b>IDENTIFICATION NO.</b>	<b>DATE OF ISSUE</b>	<b>PLACE OF ISSUE</b>
Henry Lim Bon Liong			
Gerry Lim Bon Hiong			
Christine P. Base			