



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : MSRD Department Order No. 84
: Series of 2021
SL AGRITECH CORPORATION : Registration of Commercial Papers
:
Registrant :
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("**Registration Statement**") which were filed on behalf of **SL AGRITECH CORPORATION**, the Commission, resolved in its meeting of 25 November 2021, to favorably consider the same for the registration of **Two Billion Peso (P2,000,000,000.00) worth of Commercial Papers to be listed and traded at the Philippine Dealing Exchange Corporation** in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 25 November 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **SL Agritech Corporation**, authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its website within (2) business days from the issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines, 06 December 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director